

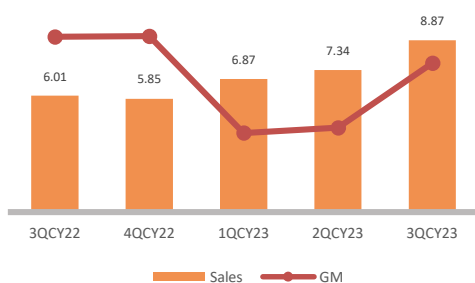
SYS Result Review - 3QCY23



Friday, October 27, 2023

Rupees' millions	3QCY23	3QCY22	YoY	9MCY23	9MCY22	YoY
Net Sales	8,865	6,006	47.6% ▲	23,076	14,798	55.9% ▲
Cost of Sales	6,056	4,021	50.6% ▲	16,255	9,978	62.9% ▲
Gross Profit	2,810	1,985	41.5% ▲	6,821	4,821	41.5% ▲
SG&A Expenses	716	511	39.9% ▲	1,897	1,325	43.2% ▲
Other Expenses	-1	52	102.5% ▼	122	51	140.4% ▲
Other Income	112	752	85.1% ▼	2,758	1,765	56.2% ▲
Operating Profit	2,207	2,174	1.5% ▲	7,560	5,210	45.1% ▲
Finance Cost	189	52	261.9% ▲	488	131	271.0% ▲
Profit Before Taxation	2,018	2,121	4.9% ▼	7,072	5,079	39.3% ▲
Taxation	109	97	12.5% ▲	342	262	30.5% ▲
Profit After Taxation	1,908	2,024	5.7% ▼	6,730	4,816	39.7% ▲
Earnings Per Share	6.55	6.97	6.0% ▼	23.15	16.58	39.6% ▲
Dividend	0.00	0.00		-	0.00	
Bonus	0.00	0.00		-	-	
Gross Margin	31.7%	33.1%	1.4% ▼	29.6%	32.6%	3.0% ▼
SG&A Expenses to Sales	8.1%	8.5%	0.4% ▼	8.2%	9.0%	0.7% ▼
Other Expenses to Sales	0.0%	0.9%	0.9% ▼	0.5%	0.3%	0.2% ▲
Other Income to Sales	1.3%	12.5%	11.3% ▼	12.0%	11.9%	0.0% ▲
Effective Taxation	5.4%	4.6%	0.8% ▲	4.8%	5.2%	0.3% ▼
Net Margin	21.5%	33.7%	12.2% ▼	29.2%	32.5%	3.4% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

